



MANTRA™
VENTURE GROUP
OTCBB : MVTG

Investor Info

Share Structure (as of Oct 10, 2008)

Share Issued 25,840,161

Fully Diluted 32,713,911

Public Float 4.597 million

Market Cap. US\$7,752,048

THINK GREEN
THINK INVESTMENT
THINK OPPORTUNITY

Mantra Venture Group (OTCBB : MVTG)

Mantra Venture Group facilitates investment in sustainable, commercially viable technologies. We do this by evaluating a wide range of new technologies to identify those that fit our model: sustainable, renewable, "green" technology and smart systems. Our focus is then to acquire and encourage the technology by linking it together with our investor group. We seek to commercialize our chosen technologies by providing them with the necessary capital. Our current efforts, undertaken through our subsidiary companies, will be focused on a number of niche revolutionary technologies which will minimize the impact of human activity on our climate, environment and health.

Various Projects

Electro Reduction of Carbon Dioxide (ERC)

ERC will compete with Carbon Capture Storage (CCS). The US government recently shut down its first major project in CCS as being too expensive. CCS explained: CO₂ is captured at source (i.e. a power plant), then the CO₂ is liquified and moved to a suitable site where it is injected for permanent underground storage. The developed world was looking to this project for leadership in the disposal of CO₂. Mantra's approach is to treat CO₂ as a resource, not a cost, and use it as input in making a valuable chemical. Development work continues on ERC. The chemical can be used in industry or to drive a specially designed fuel cell. When completed, the combination will create a renewable fuel and clean energy.

Carbon Calculator

To see our Carbon Calculator open our web page at www.mantraenergy.com and look for the light box. The viewer is encouraged to get involved: to input his/her current carbon footprint. In return for a few minutes time, the participant will discover what improvements can be made to their lifestyle (resulting in CO₂ reduction) and at what cost for specific equipment. It is a learning experience and an invitation to change.

The Sustainability Crunch

The world is addressing a broad problem: sustainability. But the problem is also a series of opportunities. If we can address, as Mantra does – sustainability, renewability, "green" technology, and smart systems – we will have much of the answer to the environmental crisis that we are in.

How can this also be an investment opportunity? There have been energy revolutions in the past: for example, the conversion from wood to coal made possible the industrial revolution.

The world must now carry out a similar energy revolution to sustainable energy in order to limit our carbon footprint. This is the opportunity.

There are many trillions of dollars invested in fossil fuels and their associated plants and equipment; the new technologies relating to sustainability will eventually have the same level of value.

Mantra expects to be a leader in finding and recognizing many of these technologies, and ensuring that its investors are positioned to benefit from their foresight.

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Mantra NextGen Power

Cellulosic Ethanol is a form of renewable energy: wood and agricultural waste are used to make ethanol (a renewable fuel), and when used, the CO₂ returns through the atmosphere into the next generation of plant life to complete the cycle. Mantra NextGen Power will make ethanol from lower cost wood waste feedstock, not as is done in the USA, from corn. By using a much improved, patented process and a cheaper, non-food-grade feedstock, the output will be less expensive. Mantra's objective is to produce ethanol for less than 70% of the current manufactured price.

NextGen is a joint venture between Mantra and Northwind Ethanol who supply the technology under license. Mantra has chosen the Northwind technology because it is economic, fast and practical.

Signal Smoothing

Sustainable energy comes from natural sources, and the power produced tends to be variable because of this. Wind power, for example, varies with the changing force of the wind. Grid standard power is the opposite: it is completely smooth and predictable. If sustainable energy is to be of use, it must be converted into grid standard. Mantra has been working with and encouraging a new technology that converts and smoothes sustainable power into grid standard. Mantra has chosen this technology because it fits our model. It is the "next generation" of such equipment and has proven to be more efficient and smoother in operation. This technology has now completed field testing and is close to commercialization. We project an attractive market for the finished product.



Management

Larry Kristof (President & CEO)

Larry Kristof joined Mantra Ventures and Mantra Energy as our President and Chief Executive Officer upon leaving the same post at Lexington Energy Services Inc. ("Lexington"), which he had held since October 1, 2005. Mr Kristof had co-founded Lexington in 2003, and successfully built the company from concept through assets of over \$7 million. In addition, he raised over \$10 million on public markets for Lexington. Under Mr. Kristof's direction, Lexington designed and commercialized innovative mobile drilling rigs and nitrogen generation technologies.

John P. Russell (VP)

Mr. Russell has a lifetime of experience in sourcing new technologies and working with companies to bring these technologies to the marketplace. He has authored several scientific publications and attended many scientific conferences where he has presented technological innovations. As head of Mantra's "Technology Pipeline" John will use his skills to find innovative technologies that fit Mantra's mission and also review their applicability in the chosen industry field. His review will also include an economic evaluation that will help to determine future profitability.

Dennis Petke (CFO)

Mr. Petke is qualified as a Chartered Accountant in Canada, and is a member of the Institute of Chartered Accountants of British Columbia (1995). Currently serving as a director and/or chief financial officer for a number of private and public companies, his responsibilities include strategic and overall financial management for these companies. Mr. Petke has accumulated extensive experience in the area of corporate finance, including negotiating and implementing private and public company mergers, as well as facilitating private placement, preference share, convertible debenture, special warrant and debt financings.

Dan Funaro (VP, Global Business Development)

Dan is the founder and CEO of the Euro-Pacific Development Group, a developer of award winning quality residential and commercial properties. Currently developing in excess of 150 multi-family homes yearly. Dan has a breadth of experience at all facets of the development business including land use study and acquisition, governmental and municipal compliance, marketing and sales, finance and co-ordination of construction of multiple concurrently running projects.

Corporate Information

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